

FAMILY OFFICE

Trusted, independent service
for families and individuals

LGL's Family Office division serves a wide range of clients: international family offices, high net-worth individuals, and entrepreneurs. We partner with clients and their advisors to tailor services to their requirements, including asset protection, succession planning, or holding assets such as real estate, private companies, yachts and art. LGL is uniquely independent, untied to any financial group or third party. This allows us to discharge our fiduciary duties with only the client's interests in mind.

Family Office Services

- Trusts
- Private trust companies
- Reserved powers trusts
- Charitable trusts
- Foundations
- Companies
- Family investment companies and partnerships
- Family office support services

Family Office Accounting

LGL's accounting team has the expertise and agility needed to assist diverse family offices in the most efficient manner. By collaborating closely with your advisors, and with timely, accurate reporting, we help to keep every stakeholder in your family office aligned.

Experienced Team



Our experience in diverse fund entities simplifies the establishment of new funds.

This includes corporate entities, partnerships, unit trusts, regulated funds, club/private deals, cell vehicles, co-investment entities and 'carry' structures.

Transparency



LGL's robust governance infrastructure is a tried and tested asset in successful fund management.

With diligent record-keeping and timely production of board papers and minutes, we ensure our clients' decision-making stands up to scrutiny from investors and regulators alike.

Personal Service



Proactive as well as supportive, our professionally qualified directors draw on experience in diverse asset classes to challenge and advise, and provide the best possible standard of service.

Multi-jurisdictional



LGL's excellence in accountancy is a vital asset in the smooth running of your fund, with financial statements, periodic reporting and investor records tailored to your needs. Across services such as NAV production, management and performance fee calculations, and carried interest calculations, our highly-qualified accountants' timely, detailed accounting keeps managers, investors and regulators on the same page.



To find out more, please contact:

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WHY LGL

As a uniquely independent provider, staffed and led by experienced professionals, LGL brings the personal touch to every aspect of client service.

We strive to ensure our clients experience excellence in all aspects of our service and are well positioned to help them achieve their strategic goals.

Director Led



As an owner-managed firm, we have personal stakes in the provision of unsurpassed client service. Our directors lead the setup of bespoke services, tailored to clients' needs, and retain responsibility for day-to-day running of client teams, and of their ongoing success.

Unrivalled Expertise



Our focus is on enhancing our clients' businesses with highly skilled, experienced individuals. We take a motivated and committed approach to service delivery, we understand different client structures in detail, and we are diligent in meeting operational and reporting deadlines.

Commercial Partners



Beyond being trusted leaders in administration, we are valued partners in business. With detailed knowledge of our clients' businesses and of their industries, we exceed clients' expectations with a proactive and efficient service.

Uniquely Independent



As an independent service provider, we are unconstrained by commercial influence, allowing us to focus exclusively on our clients' needs, of client teams, and of their ongoing success.

Technology Enhanced



As an independent service provider, we are unconstrained by commercial influence, allowing us to focus exclusively on our clients' needs.

